

## JANA HOLDINGS LIMITED

CIN: U74900KA2016PLC086838

Dated: January 21, 2022

To Listing Operations, BSE Limited, P J Towers, Dalal Street, Mumbai - 400001.

Dear Sir/Madam,

Sub: Regulation 50(1)(a)-Intimation about alteration of the form or nature of NCDs listed on the stock exchange.

Further to the letter dated January 20, 2022, intimating regarding the Board meeting proposed to be held to consider the fund raise of upto Rs. 70 crores, the said Board meeting would also consider and approve the restructuring of 250 Listed, Rated, Redeemable, Nonconvertible debentures issued to Centrum Capital Limited and TPG Asia VI India Markets Pte. Ltd for Rs. 25 crores vide DTD dated 14th January 2022 entered with Catalyst Trusteeship Limited by reclassifying the debentures from unsecured category to secured category as stipulated in the said debenture trust deed.

Kindly take the above information on record.

For Jana Holdings Limited

Vidya Sridharan Company Secretary and Compliance Officer (Mem. No. 44354)